



BORSA ITALIANA - STAR segment

PRESS RELEASE

ORDINARY SHAREHOLDERS' MEETING

APPROVED FINANCIAL STATEMENTS 2013

APPOINTED THE BOARD OF DIRECTORS

Collegno (TO), April 16th 2014 - The shareholders' meeting of Prima Industrie S.p.A, leader in high technology laser systems, sheet metal working systems and electronic components for industrial applications, was held today in the ordinary session and :

- took notice of the Group results as at 31/12/2013 which recorded revenues for 335.8 million Euros (-3.9% as against 349.3 million Euros as at 31/12/2012), EBITDA for 30.6 million Euros (+5.5% as against 29.0 million Euros as at 31/12/2012), EBIT for 18.7 million Euros (+6.3% as against 17.6 million Euros as at 31/12/2012) and net profit for 5.4 million Euros (as against 5.3 million Euros as at 31/12/2012);
- Approved Prima Industrie S.p.A.'s financial statements as at 31/12/2013, resolving to allocate the Company's net profit of Euro 2,683,742 for Euro 134,187 to Legal Reserve and for Euro 2,549,555 to Extraordinary Reserve;
- Approved, pursuant to article 123-ter, paragraph 6 in Law Decree 58/1998, Section I of the Report on Remuneration prepared by the directors and containing the company policy about the remuneration of the members of the Board, general manager and other managers with strategic responsibilities as well as the procedures used in order to adopt and implement such policy;
- Appointed the new Board of Directors.

The new Board of Directors, which will be in office until the approval of the financial statements for the year 2016, is composed of: Gianfranco Carbonato (Chairman of the Board), Ezio Basso, Rafic Mansour, Michael Mansour, Mario Mauri, Chiara Burberi, Donatella Busso and Sandro D'Isidoro (appointed from the list presented by the shareholder Erste International SA) and Domenico Peiretti and Enrico Marchetti (appointed from the list jointly presented by the shareholders Davide Peiretti, dP-cube S.r.l, Enrico Marchetti and Carlo Alberto Marchetti).

The directors Mario Mauri, Chiara Burberi, Donatella Busso, Sandro D'Isidoro and Enrico Marchetti declared having the independence requirements pursuant to article 148, paragraph 3 of TUF (applicable ex article 147-ter, paragraph 4 of TUF) and the Corporate Governance Code promoted by Borsa Italiana S.p.A, as implemented by Prima Industrie S.p.A. and specified within the Annual Report on the Corporate Governance and Ownership Structure.

The existence of the independence requirements, as well as the integrity requirements, has been verified and confirmed by the Board of Directors held immediately after the appointment by the Shareholders' Meeting.

In this session the Board also:

- Granted executive powers to the Chairman, Gianfranco Carbonato, appointing him as Executive Chairman and appointed as Managing Directors Ezio Basso and Domenico Peiretti, granting them executive powers.
- Appointed as Director in charge of the internal control system and risk management, with the task of taking care of the establishment and maintenance of an effective system of internal control and risk management, the Executive Chairman, Gianfranco Carbonato.
- Appointed the Remuneration Committee, with the following members: Sandro D'Isidoro, Rafic Mansour and Mario Mauri and the Control and Risk Committee with the following members: Enrico Marchetti (appointed chairman of this Committee), Chiara Burberi and Donatella Busso.
- Appointed the Committee for the transactions with related parties whose members correspond to those in the Control and Risk Committee, with the task of expressing the opinions required by the Consob Regulation on the subject.
- Designate as lead independent director (in accordance with the Corporate Governance Code promoted by Borsa Italiana S.p.A.) the independent director Enrico Marchetti.

"The manager responsible for preparing the company's financial reports, Davide Danieli, declares, pursuant to paragraph 2 of Article 154-bis of the Consolidated Law on Finance, that the accounting information contained in this press release corresponds to the document results, books and accounting records".

PRIMA INDUSTRIE heads a leading Group in developing, manufacturing and marketing of laser systems for industrial applications, sheet metal processing machinery, as well as industrial electronics and laser technologies.

The parent company Prima Industrie S.p.A. is listed on the Italian Stock Exchange since 1999 (MTA - STAR segment).

With 35 years of experience the Group can count on about 12,000 machines installed in more than 70 countries worldwide and is among the main worldwide manufacturers in its own reference market.

The Group has about 1,500 employees and manufacturing sites in Italy (PRIMA INDUSTRIE S.p.A, PRIMA ELECTRO S.p.A, FINN-POWER Italia Srl), Finland (FINN-POWER Oy) and USA (PRIMA ELECTRO North America Llc, PRIMA POWER LASERDYNE Llc.). Remarkable is as well its direct commercial and after-sales presence in BRIC, NAFTA, European Union and other emerging Asian countries, serving more than 70 countries worldwide.

The Prima Industrie Group is structured on 2 Business Units:

Laser and sheet metal processing machines (Prima Power): including design, manufacturing and marketing of:

- Laser machines for cutting, welding and drilling of 3D and 2D components.
- Machines for sheet metal treatment by means of mechanical tools (punching machines, combined punching/shearing systems, combined punching/laser cutting systems, panel benders and automation systems).

Industrial electronics and laser technologies (Prima Electro): including development, manufacturing and marketing of power and control electronics, and of high-power laser sources for industrial applications, destined both to the Group machines and to third parties.

For further information:

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