



BORSA ITALIANA - STAR segment

PRESS RELEASE

IPO OF ELECTRO POWER SYSTEMS SA ON EURONEXT PARIS

April 22nd, 2015 – Electro Power Systems SA (“**EPS**”), a company in which Prima Industrie S.p.A. (through its wholly owned subsidiary Prima Electro S.p.A.) held before the IPO a 26.3% stake, announced its initial public offering on the regulated market of Euronext Paris, compartment C.

EPS, the forerunner in smart hydrogen-based systems for energy storage, rose approximately €14.2 M through its Initial Public Offering.

The price of the open price offering (the “**OPO**”) and of the global placement has been set at €7.30 per share. In total, the new issued shares amount to 1,941,177 allowing a capital increase of about €14.2M which could reach €14.7M in case of full exercise of the Overallotment Option and corresponding to the issuance of 77,044 additional new shares.

After the Global Offering, assuming the over-allotment option is fully exercised, the stake of Prima Electro S.p.A., the historical industrial partner of EPS, will correspond to the 19.8% of the 7,224,496 total shares of EPS.

PRIMA INDUSTRIE heads a leading Group in developing, manufacturing and marketing of laser systems for industrial applications, sheet metal processing machinery, as well as industrial electronics and laser technologies.

The parent company Prima Industrie S.p.A. is listed on the Italian Stock Exchange since 1999 (MTA- STAR segment).

With over 35 years of experience the Group can count on about 12,000 machines installed in more than 70 countries worldwide and is among the main worldwide manufacturers in its own reference market.

The Group has over 1,500 employees and manufacturing sites in **Italy** (PRIMA INDUSTRIE S.p.A, PRIMA ELECTRO S.p.A, FINN-POWER Italia Srl), **Finland** (FINN-POWER Oy), **USA** (PRIMA ELECTRO North America Llc, PRIMA POWER LASERDYNE Llc.) and **China** (PRIMA POWER SUZHOU Co. Ltd.). Remarkable is as well its direct commercial and after-sales presence in BRIC, NAFTA, European Union and other emerging Asian countries, serving more than 70 countries worldwide.

The Prima Industrie Group is structured on 2 Business Units:

Laser and sheet metal processing machines (Prima Power): including design, manufacturing and marketing of:

- Laser machines for cutting, welding and drilling of 3D and 2D components.
- Machines for sheet metal treatment by means of mechanical tools (punching machines, combined punching/shearing systems, combined punching/laser cutting systems, panel benders and automation systems).

Industrial electronics and laser technologies (Prima Electro): including development, manufacturing and marketing of power and control electronics, and of high-power laser sources for industrial applications, destined both to the Group machines and to third parties.

For further information:

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