



## MODEL FORM FOR THE NOTIFICATION OF CHANGES IN SHARE CAPITAL

*According to article 98 in Consob Regulation n. 11971 of 14/5/1999, and subsequent modifications, and article IA.2.3.4 of Borsa Italiana S.p.A. Instructions*

### *Notice of change in share capital*

We hereby notify the new composition of the fully paid-up share capital of Prima Industrie S.p.A. as at February 1<sup>st</sup>, 2011 following the exercise of "Warrants Industrie 2009-2013" during the month of January 2011.

A statement that the share capital increase has been completed was filed with the Turin Registrar of Companies (as per article 2444 of the Italian Civil Code) on February 10<sup>th</sup>, 2011.

**TABLE 1**

	Current share capital			Previous share capital		
	Euro	n° of shares	Unit value	Euro	n° of shares	Unit value
Total of which:	21,600,547.50	8,640,219	Euro 2.50	21,600,337.50	8,640,135	Euro 2.50
ordinary shares (regular entitlement: 1/01/10) current coupon number: 7	21,600,547.50	8,640,219	Euro 2.50	21,600,337.50	8,640,135	Euro 2.50

**TABLE 2**

	N. of Securities converted/exercised	N. of Securities outstanding
Warrant	84	2,239,781