

**MODEL FORM FOR THE NOTIFICATION OF CHANGES IN SHARE CAPITAL**

*According to article 85-bis in Consob Regulation n. 11971 of 14/5/1999, and subsequent modifications, and article IA.2.3.4 of Borsa Italiana S.p.A. Instructions*

***Notice of change in share capital***

Collegno (TO) - November 7<sup>th</sup>, 2013 - We hereby notify the new composition of the fully paid-up share capital of Prima Industrie S.p.A. as at November 1<sup>st</sup>, 2013 following the exercise of "Warrants Prima Industrie 2009-2013" during the month of October 2013.

A statement that the share capital increase has been completed was filed with the Turin Registrar of Companies (as per article 2444 of the Italian Civil Code) on November 6<sup>th</sup>, 2013.

**TABLE 1**

	Current share capital			Previous share capital		
	Euro	Number of shares	Unit value	Euro	Number of shares	Unit value
Total of which:	21,968,097.50	8,787,239	2.50	21,648,357.50	8,659,343	2.50
ordinary shares (regular entitlement: 1/1/13) current coupon number: 7	21,968,097.50	8,787,239	2.50	21,648,357.50	8,659,343	2.50

**TABELLA 2**

	N. of Securities converted/exercised	N. of Securities outstanding
Warrant	127,896	2,092,761

For further information please contact:

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