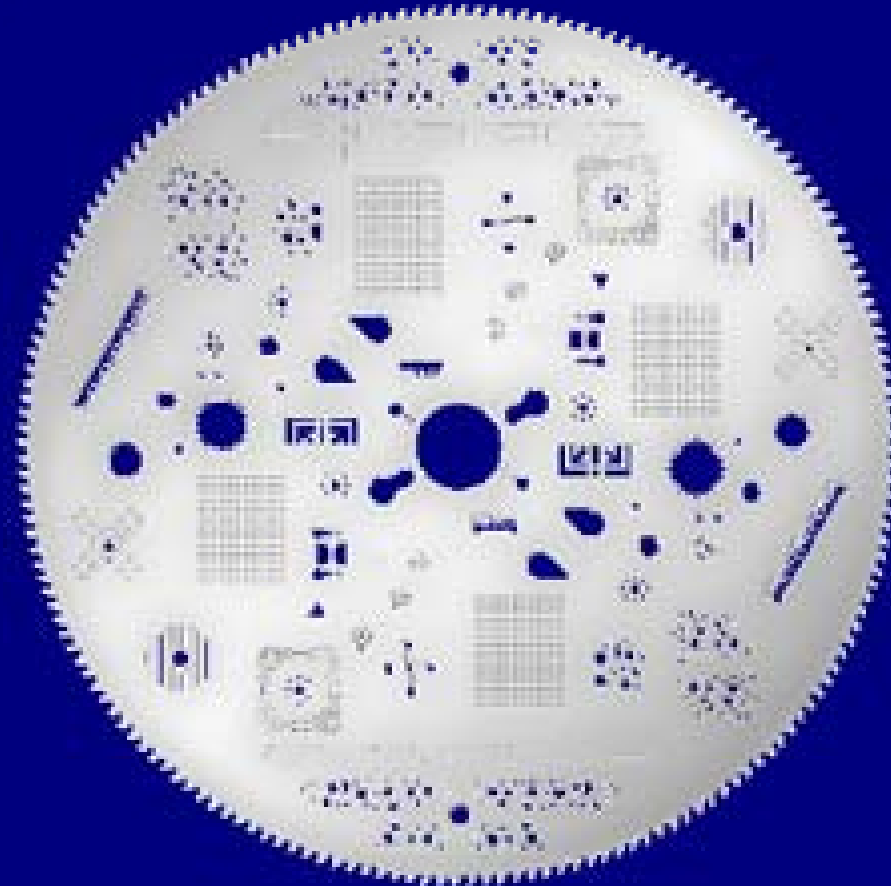

L A S E R W O R L D W I D E



2005 COMPANY PROFILE





Global player in laser systems for industrial applications:

- 3rd player in Europe
- 6th player Worldwide

World leader in multi-axis systems for automotive & aerospace:

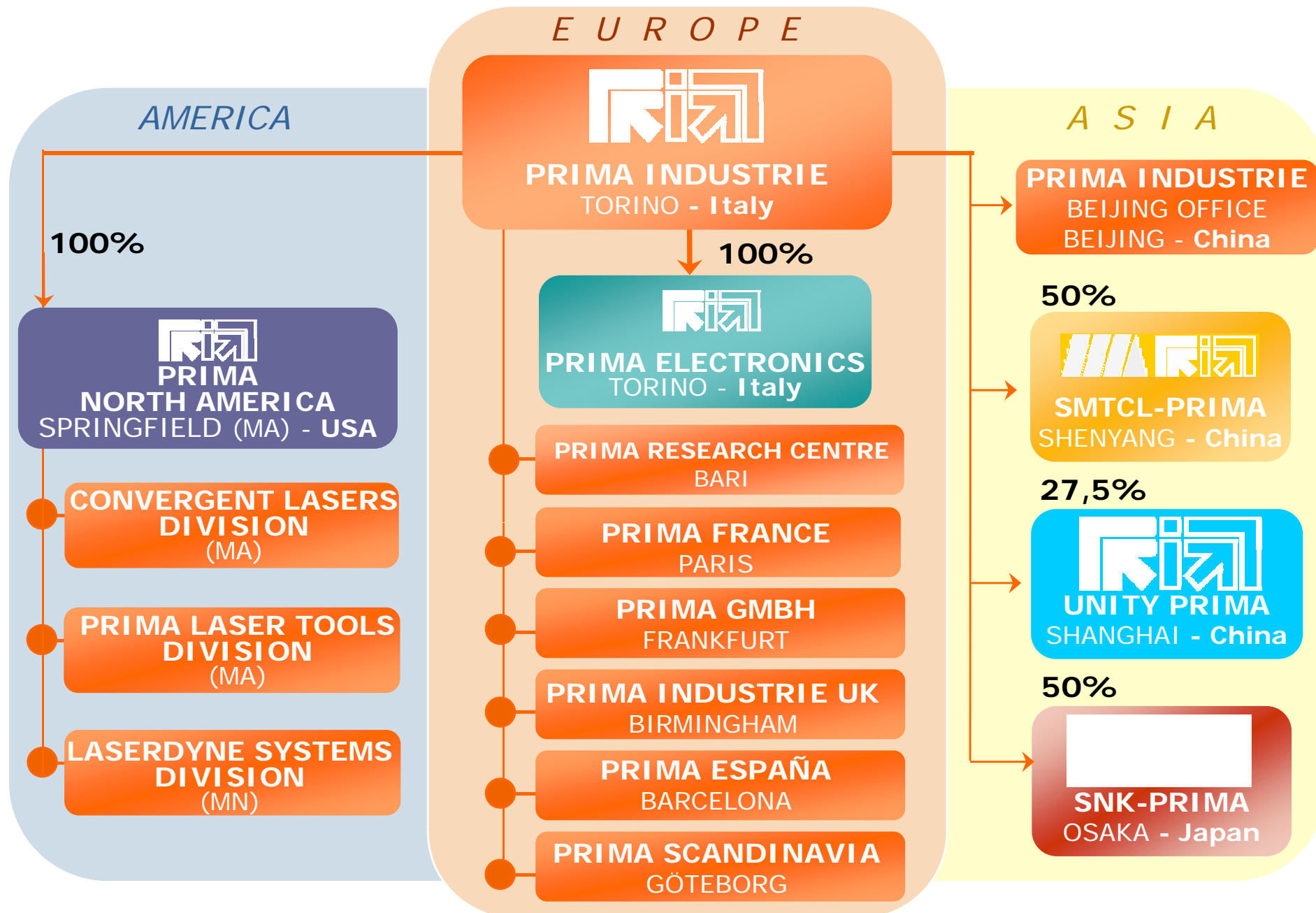
- Estimated 45% market share in Europe
- Estimated 30% market share in North America

Over 2,000 laser systems installed in over 40 countries

Over 1,000 customers in automotive, aerospace and in a wide range of other sectors

Consolidated sales over 110 M€, with 73% export to 40 countries

6 Manufacturing facilities in Italy (2), USA (2) and China (2)



HIGH TECH LEADER IN LASER SYSTEMS FOR HIGH POWER INDUSTRIAL APPLICATIONS



2D
Laser cutting



3D
laser cutting



Laser
drilling



Laser
welding

CP laser
generator



Cutting
head



CNC &
software



Automation



OVER 25 YEARS OF EXPERIENCE AND FULLY INTEGRATED KNOW-HOW



Wide range of industries served:





Wide range of industries served:

**AGRICULTURE
MACHINES**

**CONSTRUCTION
MACHINES**

**INDUSTRIAL
MACHINES**

**VENDING
MACHINES**

**HEATING
AND
CONDITIONING**

LIFTS

**CASH
DISPENSERS**

**TEXTILE
MACHINERY**

**FOOD &
CHEMICALS**

**PORTABLE
TOOLS**

**ELECTROMECHANICAL
COMPONENTS**

TABLEWARE

**METAL SHELVES
& FURNITURE**

WHITE GOODS

BIKES

MOTORCARS

**TRUCKS
AND
TRAILERS**

**TRAINS
AND
WAGONS**

**SHIPS
AND
BOATS**

**AIRCRAFT
ENGINES**

AIRCRAFTS

**LIGHTING
INDUSTRY**

**LAND BASED
TURBINES**

**OIL
PLANTS**

...we are ready for new challenges.



Selected Customers

automotive



Honeywell



aerospace

others





High dynamics and productivity in a compact 2D cutting machine

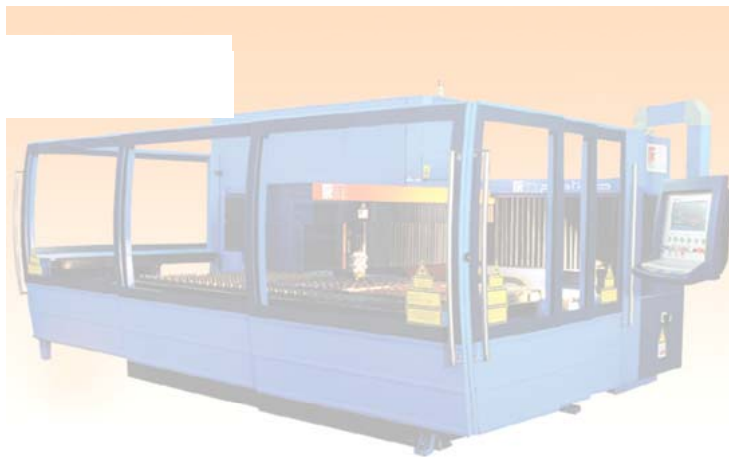
platino



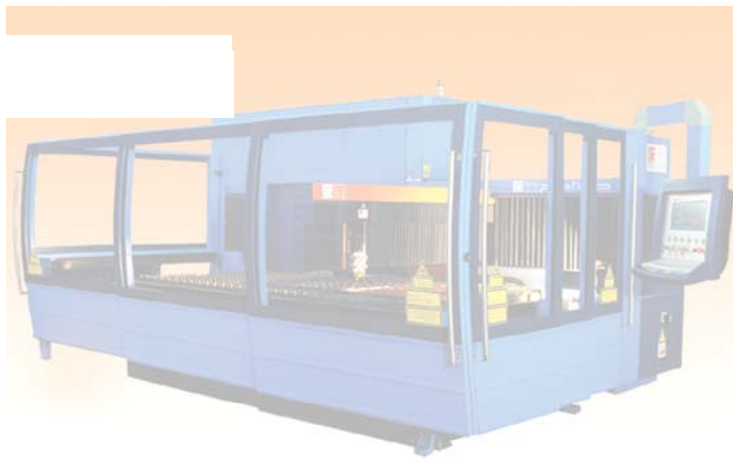


The 2D machine with 3D performance for the highest flexibility on the market





High quality and productivity in a workhorse machine for cutting and welding



The largest working volume with all the unique capabilities of PRIMA 3D machines



platino



domino



rapido



optimo



SYNCRONO

THE NEW ERA FOR LASER CUTTING



PK, head invented by Franco Sartorio (EP-1 264 544)



ULTRA FAST

Acceleration > 6g in real cutting conditions

ULTRA RELIABLE AND ACCURATE

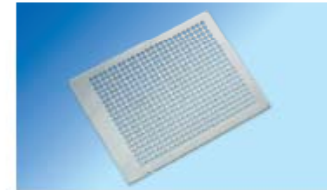
Innovative active vibration-free system Constant beam path throughout the work area (1500x3000 mm)

ULTRA LIGHT AND EFFICIENT

Extreme lightness of moving masses requiring 3 times lower power than the benchmark machines

SYNCRONO

CYCLE TIMES BY FAR LOWER THAN THE ONES OF THE FASTEST MACHINES ON THE MARKET



Material: mild steel 1mm
Holes: \varnothing 2 mm; 3 mm pitch
Holes per minute:
Benchmark: 600
SYNCRONO: >1000



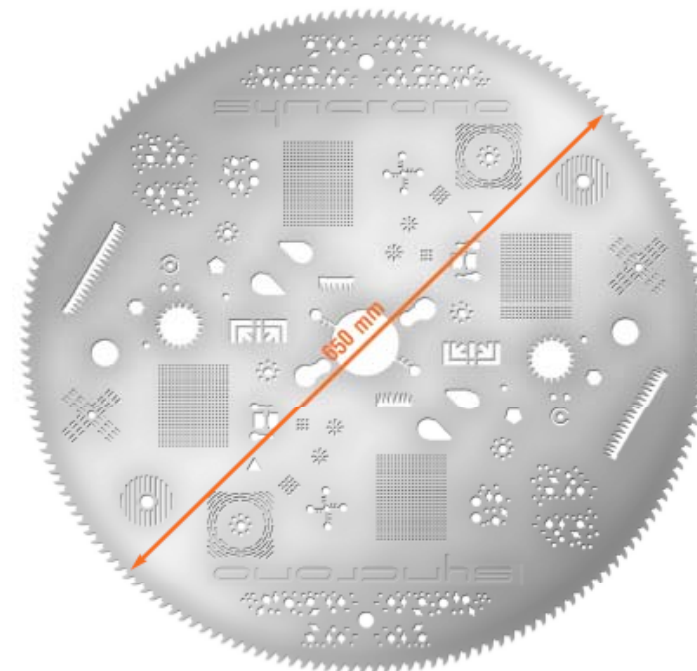
Material: mild steel 1mm
Dimensions: 250x250 mm
Cycle time:
Benchmark: 21 s
SYNCRONO: 16 s



Material: mild steel 1 mm
Dimensions: 180x90mm
Cycle time:
Benchmark: 22 s
SYNCRONO: 13.4 s

"VIRTUOSO", the demonstration piece executed at the EMO 2005, Hannover

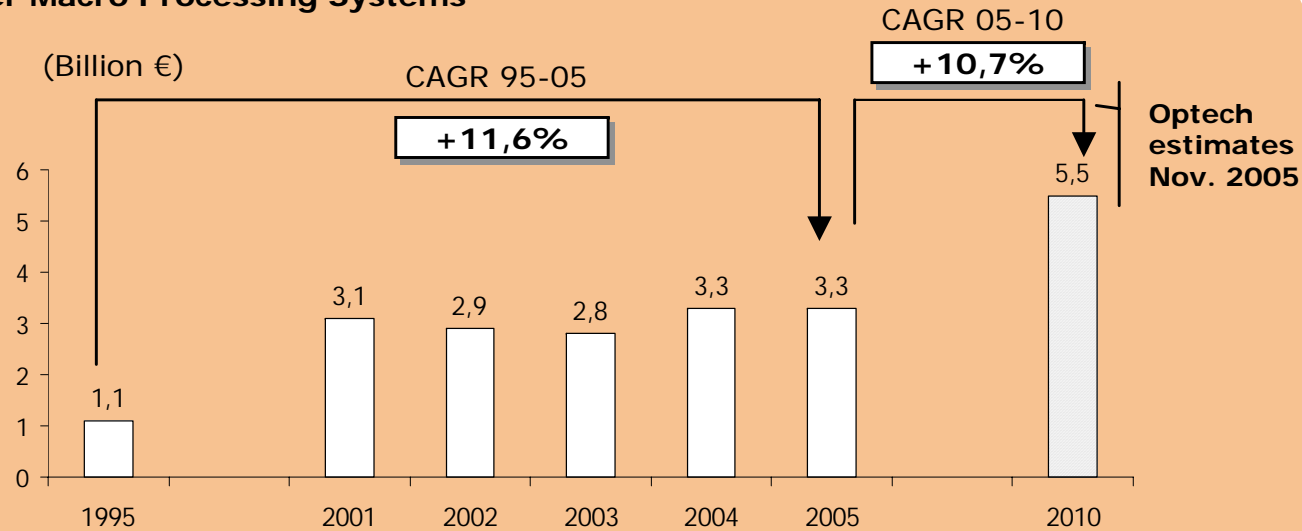
4 x 500 \varnothing 2 mm holes, 3 mm pitch - 494 slots/holes - 103 various shapes - 2 PRIMA INDUSTRIE logo -
2 SYNCRONO logo marking - 1 complete saw blade contour (\varnothing 650 mm) - 2702 piercings.
Material: 1 mm mild steel - Cycle time: 365 s





LASER SYSTEMS SECTOR GROWTH vs PRIMA INDUSTRIE GROUP GROWTH

Laser Macro Processing Systems



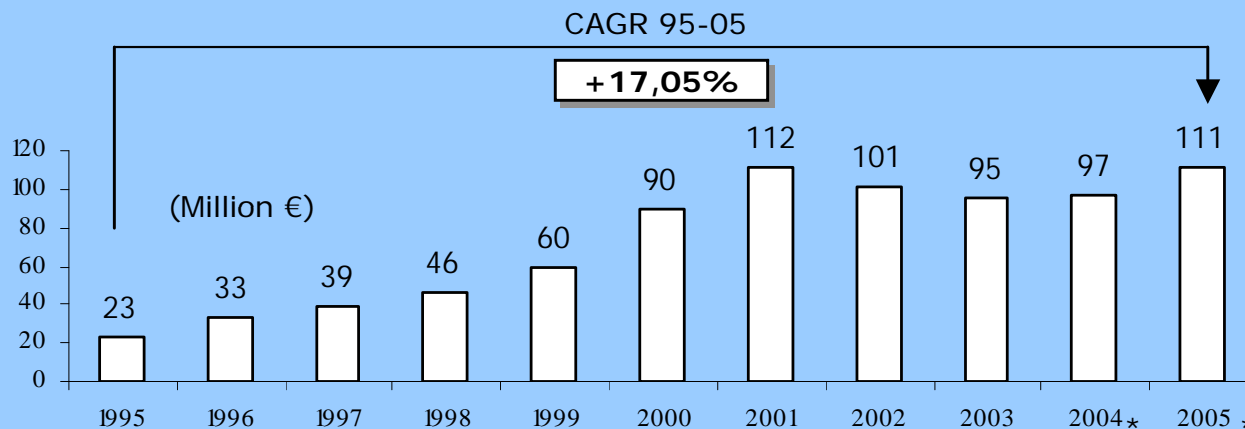
Source: Optech Consulting, November 2005 - Macro Processing systems

STRONG GROWTH

DRIVERS AS
COMPARED TO
TRADITIONAL
TECHNOLOGIES

- **PRODUCT QUALITY**
- **PROCESS FLEXIBILITY**
- **COST EFFICIENCY**
- **TIME TO MARKET REDUCTION**
- **ENERGY/FUEL SAVINGS**

Prima Industrie consolidated sales



* = sales are calculated in compliance with IAS/IFRS



ITALY



COLLEGNO (TO), ITALY
CO₂ 2D and 3D laser systems for cutting and welding.

USA

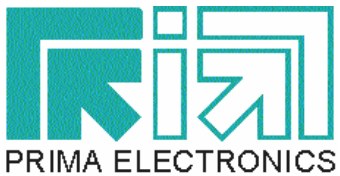


Chicopee, MA (USA)
CO₂ and Nd: YAG lasers.

CHINA



Shanghai, China
CO₂ 2D laser system for cutting and Scribing.



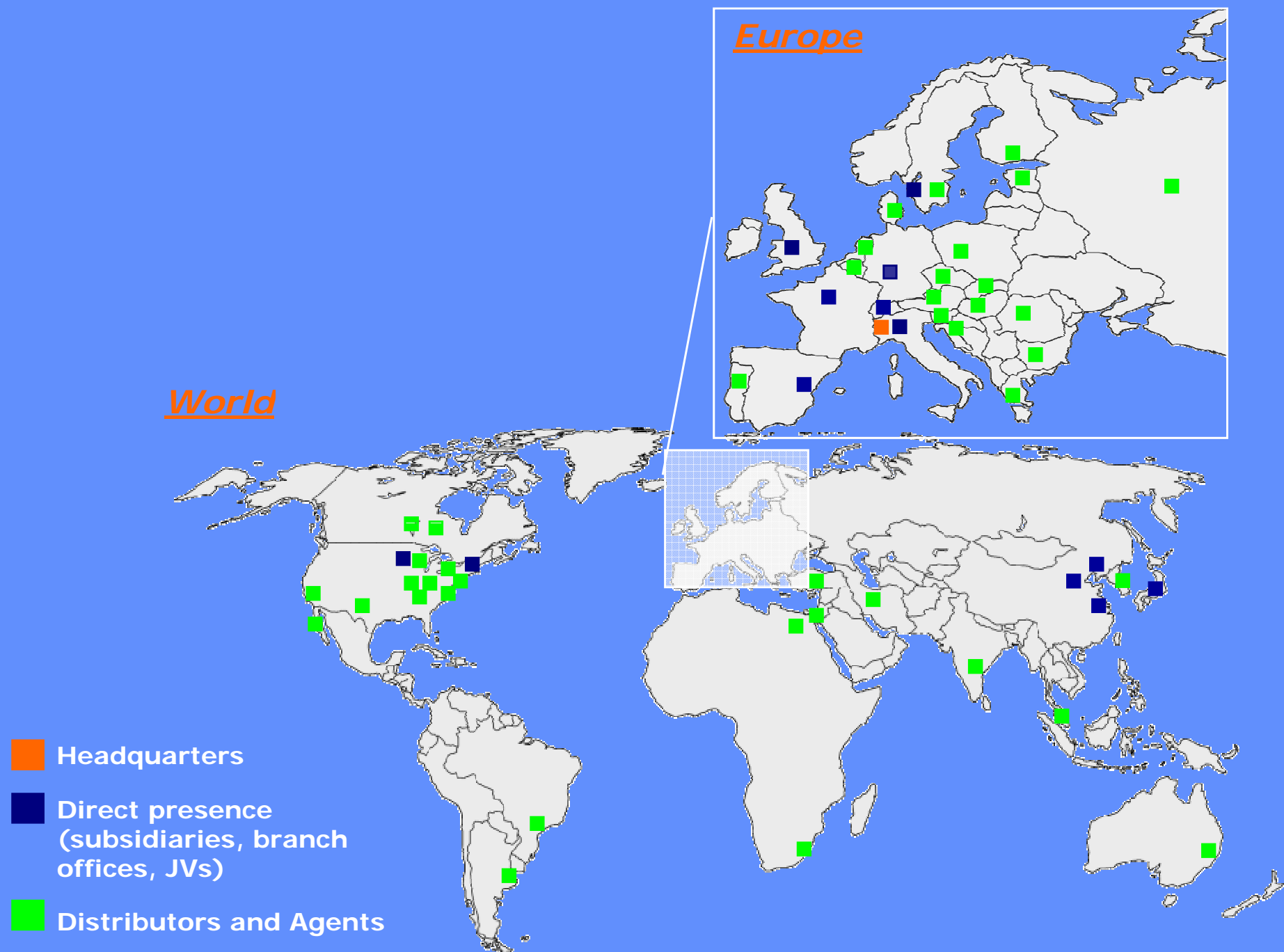
Moncalieri (To), Italy
CNC, servodrives and custom electronic products.



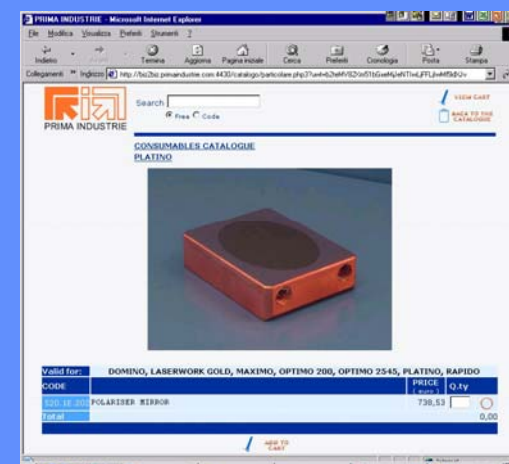
Champlin, MN (USA)
Nd: YAG and CO₂ 2D and 3D laser systems for drilling, cutting and welding.



Shenyang, China
CO₂ 2D laser system for cutting



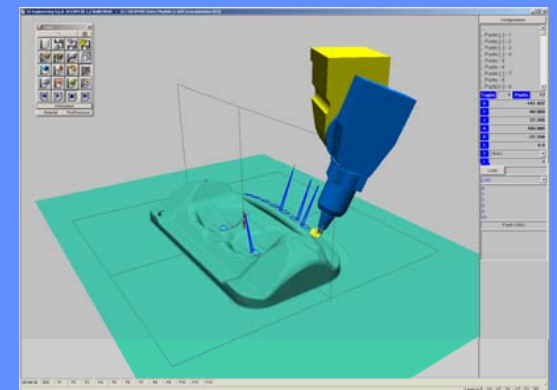
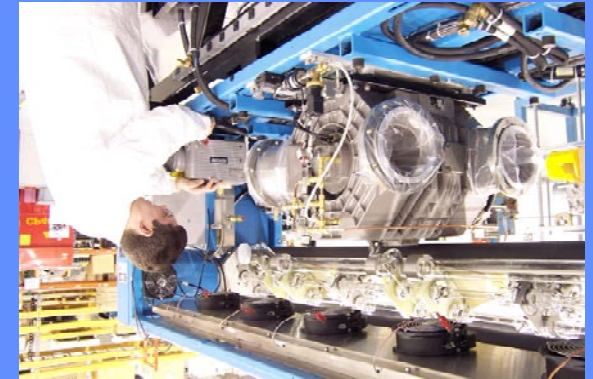
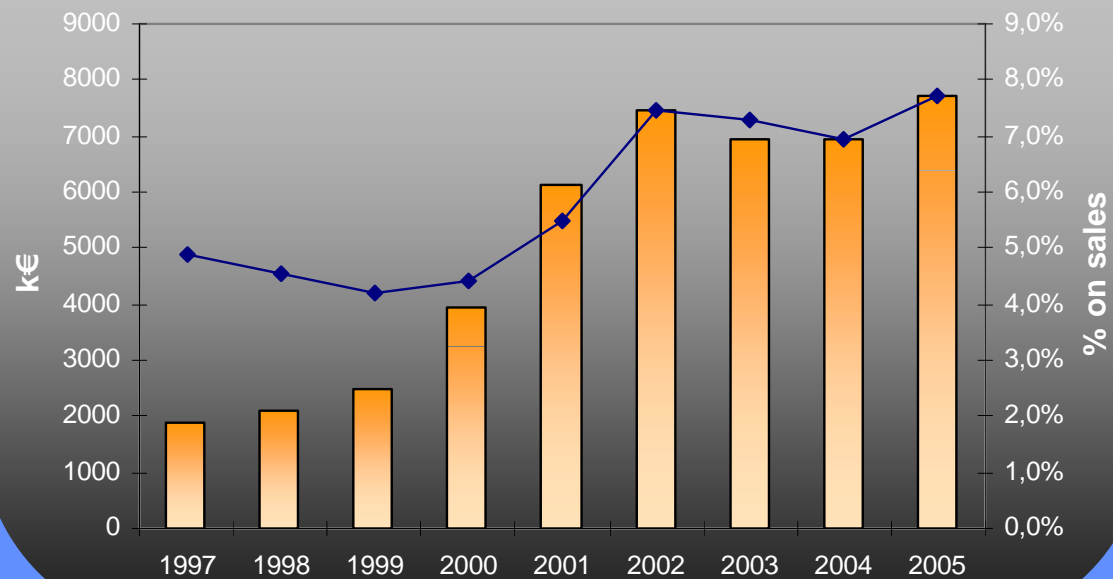
- Highly trained and skilled technicians assure real proximity to the customer and quick response
- 24-hour hotline service
- TELEPRIMACH: remote diagnostics
- Delivery of consumables and spare parts for regular maintenance assured in 8 to 24 hours
- e-commerce for consumables and spare parts





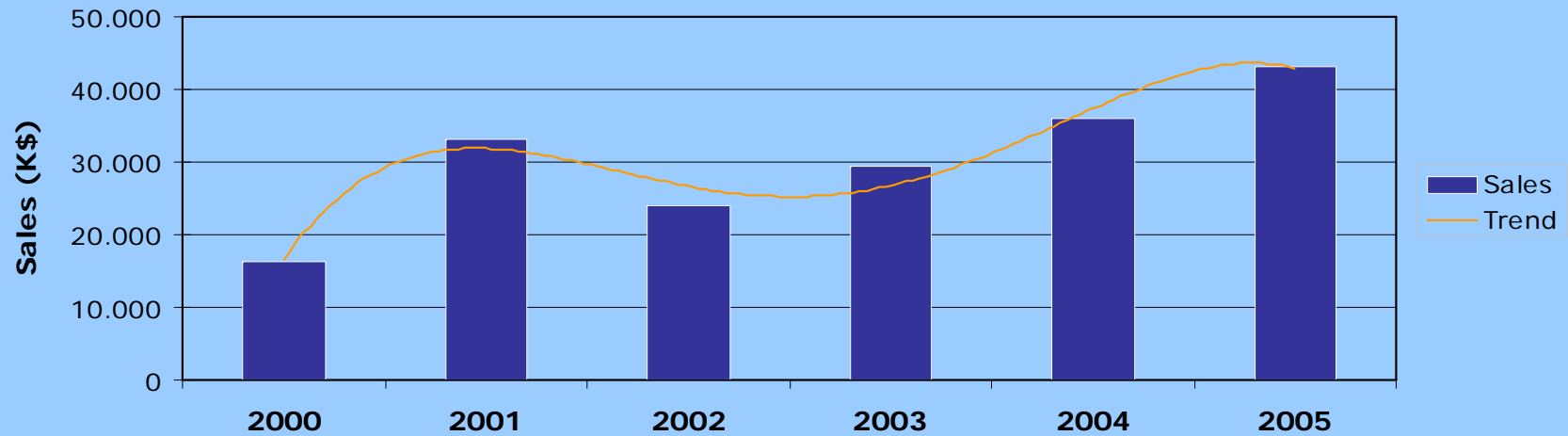
- 80 Engineers in R&D.
- R&D centers in:
 - Italy (Torino and Bari)
 - USA (Chicopee – MA)

R&D expenses to P/L



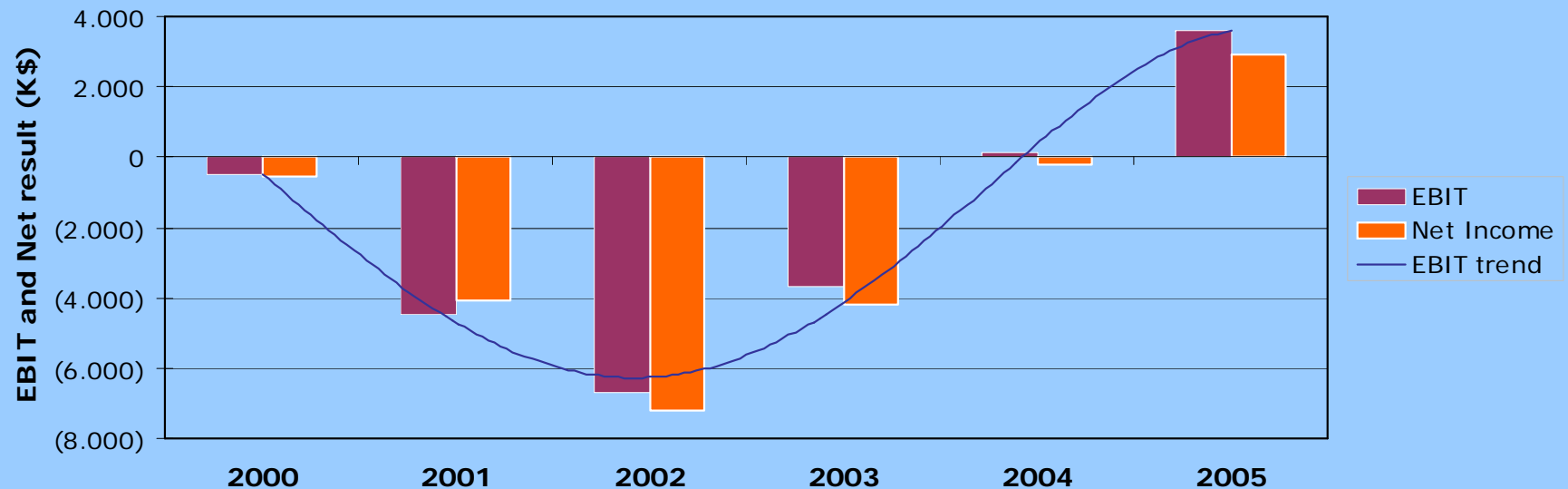


SALES



Source: PNA reporting prepared in accordance with US Gaap. Amounts in K\$

EBIT AND NET INCOME



Source: PNA reporting prepared in accordance with US Gaap. Amounts in K\$



CONSOLIDATED FIGURES

AS AT

DECEMBER 31, 2005

(IFRS/IAS compliant)

**INCOME STATEMENT (*)**

K€	Dec. 31, 2005	Dec.31, 2004
SALES	110,885	97,106
Value of production	115,851	102,773
EBITDA	9,124	6,205
as a % of sales	8.2%	6.4%
EBIT	7,916	4,991
as a % of sales	7.1%	5.1%
EBT	7,113	3,431
as a % of sales	6.4%	3.5%
NET RESULT	5,108	1,043
as a % of sales	4.6%	1.1%

(*) Data are prepared / restated in accordance with IAS/IFRS

**BALANCE SHEET**

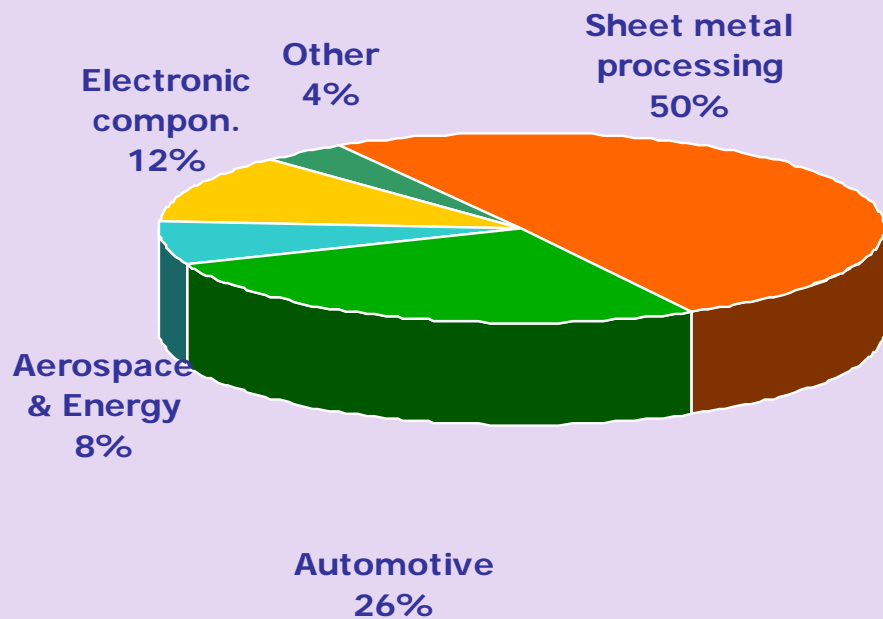
K€	Dec. 31, 2005	Dec.31, 2004
NON-CURRENT ASSETS	10,431	9,523
CURRENT ASSETS	87,541	83,435
NET FINANCIAL POSITION	7,733	15,419
NET EQUITY	30,839	25,680
NON-CURRENT LIABILITIES	4,965	7,127
CURRENT LIABILITIES	54,435	44,732
DEBT / EQUITY	0.25	0.60

(*) Data are prepared / restated in accordance with IAS/IFRS

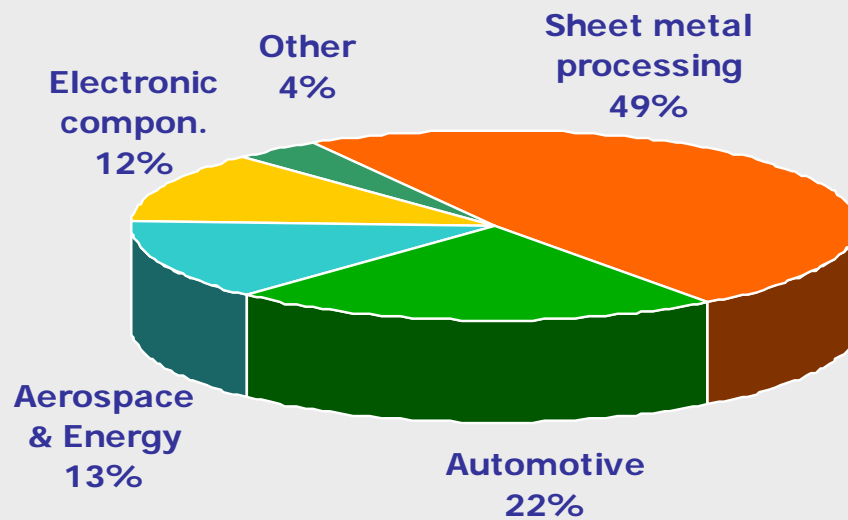


SALES BREAKDOWN BY MARKET

Dec. 31, 2005



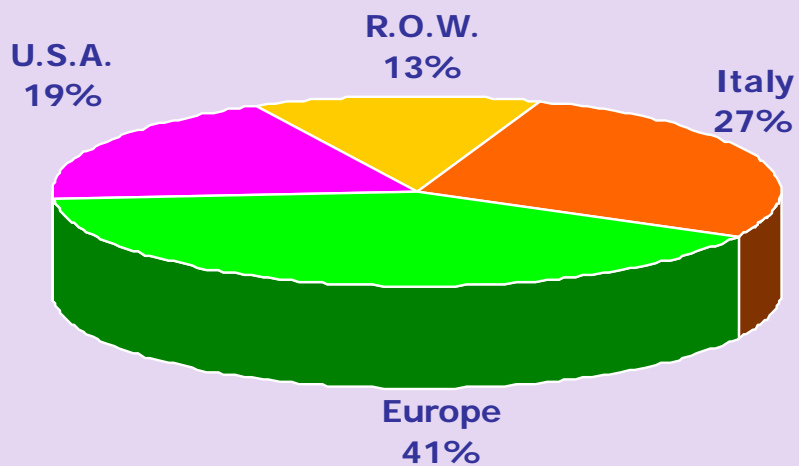
Dec. 31, 2004



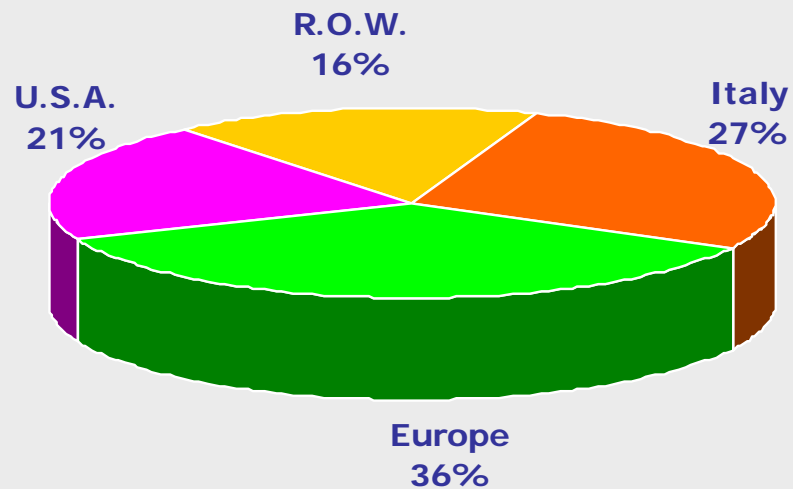


SALES BREAKDOWN BY GEOGRAPHIC AREA

Dec. 31, 2005



Dec. 31, 2004

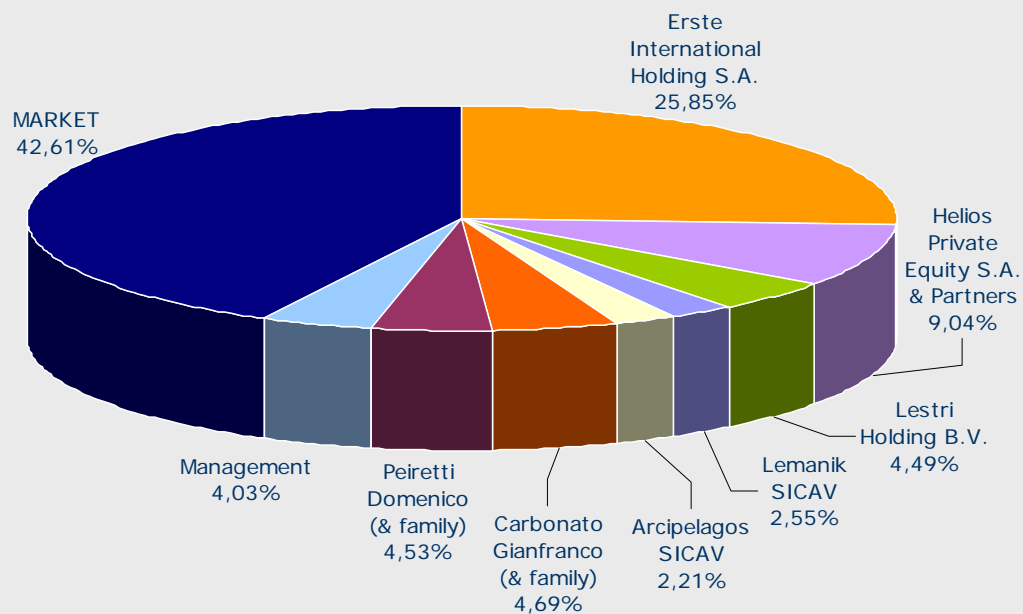






Shareholders' structure & Board of Directors

SHAREHOLDERS' STRUCTURE



BOARD OF DIRECTORS

CHAIRMAN & C.E.O. Gianfranco CARBONATO

BOARD MEMBERS

- Sandro D'ISIDORO
- Fabrizio LUGARESÌ
- Mario MAURI
- Domenico PEIRETTI
- Pio PELLEGRINI (*)
- Marco PINCIROLI (*)

(*) = independent director